

Annexure-3

Name of the Corporate Debtor : M/s CUBATICS INDUSTRIES PRIVATE LIMITED (under CIRP)

Date of commencement of CIRP: 04.06.2025

List of Creditors as on : 29.08.2025

List of secured financial creditors (other than financial creditors belonging to any class of creditors)
(Amount in ₹)

Sl. No.	Name of Creditor	Details of claim received		Details of claim admitted						Amount of contingent claim	Amount of any Mutual dues, that may be set- off	Amount of claim not admitted	Amount of claim under verification	Details of Security Held	Remarks, if any
		Date of receipt	Amount claimed	Amount of claim admitted	Nature of claim	Amount covered by security interest	Amount covered by guarantee	Whether related party?	% of voting share in CoC						
1	The Cosmos Co-Op. Bank Ltd.	17.06.2025	21,73,09,050	21,73,09,050	Secured Financial Creditor	21,73,09,050	-	No	39.26%	N.A.	N.A.	-	-	-	The amount claimed by the Financial Creditor has been Admitted by the Interim Resolution Professional.
2	HDFC Bank Limited	16.06.2025	16,79,30,888	16,79,30,888	Secured Financial Creditor	16,79,30,888		No	30.34%	N.A.	N.A.	-	-	-	
3	Axis Bank Limited	12.06.2025	12,57,29,941	12,57,29,941	Secured Financial Creditor	12,57,29,941		No	22.72%	N.A.	N.A.	-	-	-	
	TOTAL		51,09,69,879	51,09,69,879		51,09,69,879			92.32%						